

Cattle (Beef) Industry Data

Argentina

May 2021

Argentina livestock and meat production

Livestock production in Argentina, historical

Category (per head)	2015	2016	2017	2018	2019	*CAGR % 2015-2019
Chicken	115,000,000	111,100,000	118,300,000	113,600,000	120,945,000	1.3
Cattle	51,429,848	52,636,778	54,793,181	54,507,853	54,460,799	1.4
Sheep	14,859,486	14,864,321	14,746,566	14,339,908	14,774,196	-0.1
Swine	5,011,446	5,119,438	5,119,438	5,191,453	5,128,954	0.6
Goats	4,720,674	4,712,173	4,863,894	4,567,479	4,638,635	-0.4

Source: FAOSTAT Agricultural Production, 2021

*CAGR: Compound Annual Growth Rate

Meat production in Argentina, historical, measured in tonnes

Category	2015	2016	2017	2018	2019	*CAGR % 2015-2019
Cattle	2,727,000	2,644,000	2,844,511	3,066,094	3,135,908	3.6
Chicken	2,093,000	2,055,000	2,116,000	2,069,160	2,202,707	1.3
Swine	483,437	522,428	566,276	620,549	629,717	6.8
Sheep	57,609	51,590	50,616	49,126	53,392	-1.9
Game	50,000	50,000	50,000	50,000	50,405	0.2

Source: FAOSTAT Agricultural Production, 2021

*CAGR: Compound Annual Growth Rate

Argentina imports of beef and veal

Argentina's top beef and veal imports from the world, 2020

HS Code	Commodity	Import value C\$ million	Top suppliers & market share %			Canada's share %
			1	2	3	
020230	frozen, boneless meat of bovine animals	41.0	Brazil 89.1	Paraguay 6.1	Argentina 4.7	-
020130	fresh or chilled bovine meat, boneless	2.5	Argentina 92.2	Paraguay 6.0	Brazil 1.7	-
160250	Prepared or preserved meat or offal of bovine animals	0.1	Argentina 100.0	-	-	-
020622	frozen edible bovine livers	0.1	Argentina 100.0	-	-	-
020220	Frozen bovine cuts, with bone in	0.005	Argentina 100.0	-	-	-
020610	fresh or chilled edible offal of bovine animals	0.002	Paraguay 100.0	-	-	-

Source: Global Trade Tracker, 2021

Argentina exports of beef and veal

Argentina's top beef and veal exports to the world, 2020

HS Code	Commodity	Export value C\$ million	Top importers & market share %			Canada's share %
			1	2	3	
020230	frozen, boneless meat of bovine animals	2,605.8	China 82.1	Israel 6.7	United States 4.1	-
020130	fresh or chilled bovine meat, boneless	873.7	Germany 29.1	Chile 27.8	Netherlands 15.7	-
020220	Frozen bovine cuts, with bone in (excl. carcasses and half-carcasses)	174.3	China 98.9	Not Specified 1.0	Hong Kong 0.1	-
020629	frozen edible bovine offal (excl. tongues and livers)	144.1	Hong Kong 31.1	Russia 23.3	Thailand 12.8	-
160250	Prepared or preserved meat or offal of bovine	120.9	Hong Kong 69.0	Thailand 11.9	Peru 10.6	-
020622	frozen edible bovine livers	46.6	Russia 74.5	Brazil 21.6	Not Specified 3.9	-
020621	frozen edible bovine tongues	25.1	Russia 72.3	Hong Kong 13.7	Israel 6.2	-
020610	fresh or chilled edible offal of bovine animals	2.5	Chile 36.1	Not Specified 27.3	United States 25.9	-
020120	fresh or chilled bovine cuts, with bone in (excl. carcasses and half-carcasses)	0.2	Not Specified 83.4	Hong Kong 16.6	-	-

Source: Global Trade Tracker, 2021

Retail sales

Retail sales of fresh and packaged meat in Argentina, in US\$ millions, historic and forecast, 2020 fixed exchange rate

Category	2016	2020	*CAGR % 2016-2020	2021	2025	*CAGR % 2021-2025
Fresh Food (total)	6,002.8	22,706.5	39.5	34,577.5	109,320.8	33.3
Meat	3,472.6	12,229.3	37.0	18,493.6	58,159.1	33.2
Beef and Veal	2,186.6	7,664.3	36.8	11,592.4	36,670.1	33.4
Lamb, Mutton and Goat	77.9	167.3	21.0	250.1	771.5	32.5
Pork	520.9	1,758.9	35.6	2,624.2	7,915.5	31.8
Poultry	623.6	2,427.4	40.5	3,707.2	11,832.8	33.7
Other Meat	63.5	211.4	35.1	319.5	969.1	32.0
Packaged Food (total)	4,727.3	16,759.9	37.2	24,877.0	75,281.8	31.9
Processed Meat	483.5	1,839.3	39.7	2,690.2	8,068.7	31.6
Shelf Stable Processed Red Meat	19.0	75.6	41.3	105.8	307.1	30.5
Shelf Stable Processed Poultry	0.6	2.4	41.8	3.4	10.0	30.9
Chilled Processed Red Meat	387.6	1,487.1	40.0	2,179.4	6,557.6	31.7
Frozen Processed Red Meat	57.2	229.8	41.6	335.1	981.6	30.8
Frozen Processed Poultry	19.2	44.4	23.4	66.5	212.4	33.7
Meat Substitutes	12.4	35.6	30.1	51.2	165.5	34.1
Frozen Meat Substitutes	12.4	35.6	30.1	51.2	165.5	34.1

Source: Euromonitor International, 2021

*CAGR: Compound Annual Growth Rate

Fresh food (meat): fresh, raw, uncooked, and unprocessed (packaged and unpackaged), chilled or frozen.

Other meat: horse meat, venison, camel meat, and meat of other camelides, buffalo meat, game meat, rabbit meat etc.

Shelf stable processed red meat: Shelf stable meat typically sold in cans, glass jars or aluminum/retort packaging. This includes processed plain meat products such as sausages, hot dog, ham, corned beef, spam, luncheon meat, pate etc.

Chilled processed red meat: Packaged processed red meat (i.e., beef, pork, lamb) includes meat-based burgers, sausages, frankfurters, mortadella, pâté, ham (standard or smoked), salami (also regional specialties such as German or Italian salami), bacon, pepperoni, chorizo, chilled meat snacks (meat or poultry based), etc. Unpackaged chilled processed meat sold over the counter (i.e., via deli counters) is wholly excluded.

Frozen processed red meat: Processed products are cuts of plain meat which are further prepared, typically with the addition of other ingredients including sauce, marinade, seasoning, breading/batter, etc. Product types include sausages, meat burgers, boeuf Bourguignon, pork chop with seasoning, beef in curry sauce, wiener schnitzel, etc.

Meat substitutes: Product types include vegetarian sausages, vegetarian burgers, bean burgers etc. typically made of quorn mycoprotein, tofu, soy, or texturized vegetable protein.

**Retail sales of packaged food in Argentina, in US\$ millions, historic and forecast,
2020 fixed exchange rate**

Category	2016	2020	*CAGR % 2016-2020	2021	2025	*CAGR % 2021-2025
Packaged Food (total)	4,727.3	16,759.9	37.2	24,877.0	75,281.8	31.9
Edible Oils	113.1	457.0	41.8	639.3	1,964.4	32.4
Ready Meals	10.9	30.6	29.3	50.1	159.0	33.5
Sauces, Dressings and Condiments	236.5	852.5	37.8	1,225.3	3,669.5	31.5
Soup	17.6	46.9	27.7	71.4	234.8	34.7
Sweet Spreads	35.4	144.4	42.1	212.6	651.0	32.3
Baby Food	61.4	204.3	35.0	310.3	996.7	33.9
Dairy	1,266.5	4,544.7	37.6	6,742.5	21,126.8	33.0
Confectionery	414.1	1,280.0	32.6	1,890.4	5,430.9	30.2
Ice Cream and Frozen Desserts	60.8	194.7	33.8	291.7	825.2	29.7
Savory Snacks	282.1	920.3	34.4	1,366.2	3,972.6	30.6
Sweet Biscuits, Snack Bars and Fruit Snacks	391.2	1,431.7	38.3	2,130.1	6,119.5	30.2
Baked Goods	941.4	3,216.3	36.0	4,957.7	15,121.5	32.2
Breakfast Cereals	22.8	95.1	42.9	133.9	423.9	33.4
Processed Fruit and Vegetables	99.9	372.8	39.0	507.8	1,527.3	31.7
Processed Meat and Seafood	568.6	2,192.0	40.1	3,186.7	9,577.5	31.7
Rice, Pasta and Noodles	204.7	776.6	39.6	1,161.2	3,481.2	31.6

Source: Euromonitor International, 2021

*CAGR: Compound Annual Growth Rate

Expenditure per capita

Expenditure on meat (retail sales) per capita in Argentina, in US\$, historic and forecast

Category	2016	2020	*CAGR % 2016-2020	2021	2025	*CAGR % 2021-2025
Meat	79.9	272.5	35.9	409.3	1,256.1	32.4
Beef and Veal	50.3	170.8	35.7	256.6	792.0	32.6
Lamb, Mutton and Goat	1.8	3.7	20.1	5.5	16.7	31.7
Pork	12.0	39.2	34.5	58.1	171.0	31.0
Poultry	14.3	54.1	39.4	82.0	255.6	32.8
Other Meat	1.5	4.7	34.0	7.1	20.9	31.2
Processed Meat	11.1	41.0	38.6	59.5	174.3	30.8
Shelf Stable Processed Red Meat	0.4	1.7	40.1	2.3	6.6	29.7
Shelf Stable Processed Poultry	0.0	0.1	40.7	0.1	0.2	30.1
Chilled Processed Red Meat	8.9	33.1	38.8	48.2	141.6	30.9
Frozen Processed Red Meat	1.3	5.1	40.5	7.4	21.2	30.0
Frozen Processed Poultry	0.4	1.0	22.5	1.5	4.6	32.9
Meat Substitutes	0.3	0.8	29.1	1.1	3.6	33.3
Frozen Meat Substitutes	0.3	0.8	29.1	1.1	3.6	33.3

Source: Euromonitor International, 2021

*CAGR: Compound Annual Growth Rate

Foodservice

Argentina's consumer foodservice sales by category, in US\$ millions, historic and forecast, 2020 fixed exchange rate

Category	2016	2020	*CAGR % 2016-2020	2021	2025	*CAGR % 2021-2025
Consumer Foodservice by Type (total)	3,559.6	4,854.8	8.1	9,842.9	35,343.6	37.7
Chained Consumer Foodservice	737.8	1,169.2	12.2	2,504.9	8,657.7	36.3
Independent Consumer Foodservice	2,821.8	3,685.6	6.9	7,337.9	26,685.9	38.1
Cafés/Bars	536.9	394.7	-7.4	1,339.8	5,527.8	42.5
Full-Service Restaurants	1,895.1	2,577.3	8.0	4,893.4	17,582.7	37.7
Limited-Service Restaurants	1,065.6	1,858.0	14.9	3,542.2	11,701.6	34.8
Self-Service Cafeterias	14.7	3.9	-28.2	10.7	101.4	75.6
Street Stalls/Kiosks	47.2	20.9	-18.4	56.8	430.0	65.9

Source: Euromonitor International, 2021

*CAGR: Compound Annual Growth Rate

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Resources

Euromonitor International, 2021

FAOSTAT 2021, Livestock and meat production

Global Trade Tracker 2021

Cattle (beef) Industry Data - Argentina

Global Analysis Report

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